Guide 8 · Automation

Agents and schedules

Updated Nov 23, 2026

What you get

An Agent runs a prompt you choose on a schedule, on the accounts you allow, and saves a report of every run. Your market or position checks keep going while you're away from the screen.

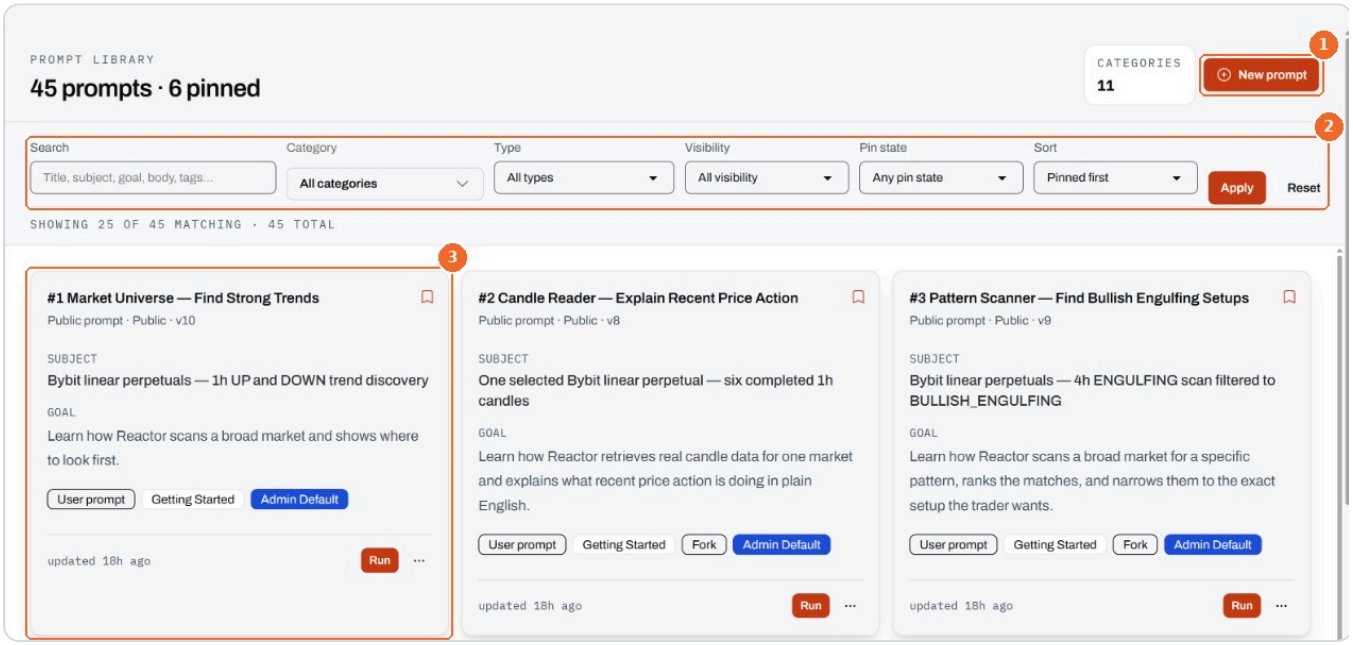
Every example was captured on a Bybit Demo account, with the Agent in Preview mode.

Before you start

- Choose a prompt from the Prompt Library, or write your own. The Agent runs it on every run.
- If the Agent needs to work on an account, connect the account first (Guide 6).
- Always start in Preview mode, on a Demo account. In Preview the Agent runs and reports, but places, cancels and changes no orders.

Step 1 — Choose a prompt: Prompt Library

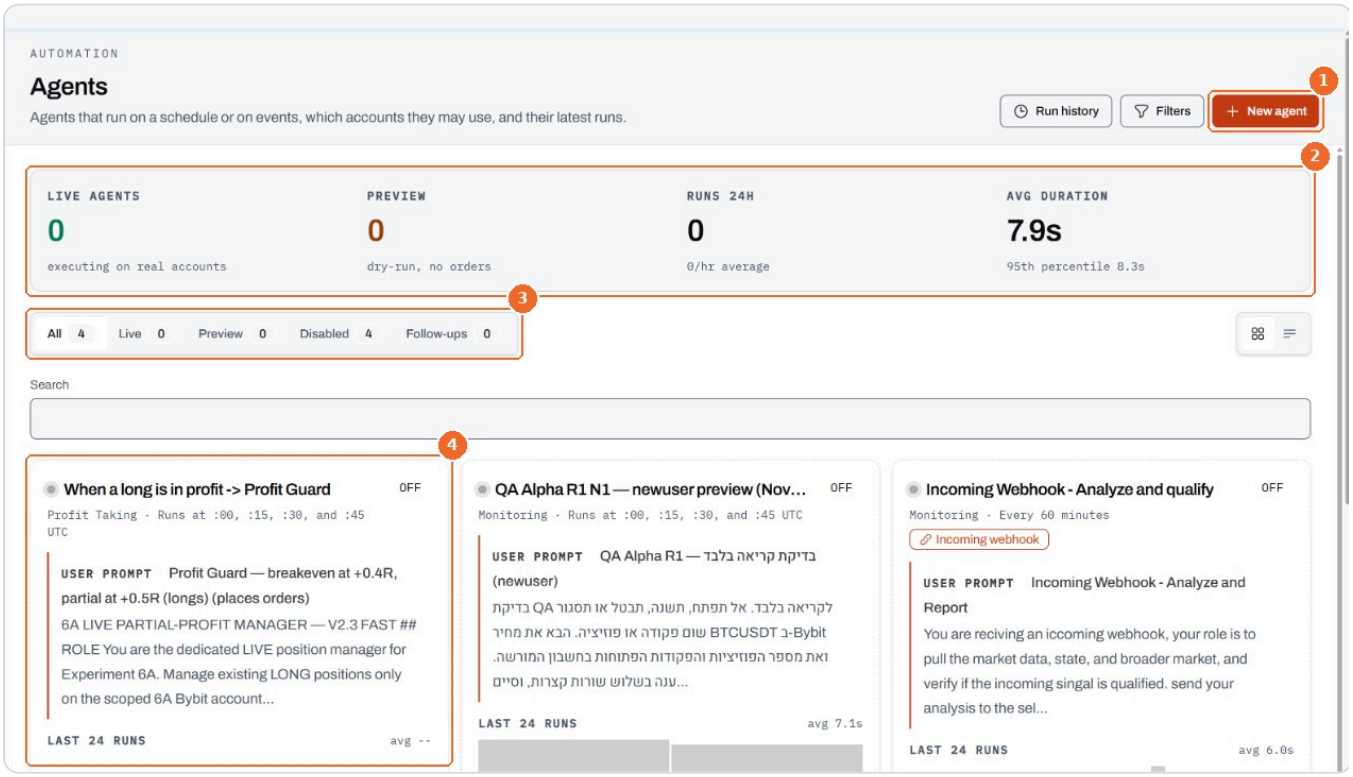
In the sidebar: Tools → **Prompt Library**.



1. **New prompt** — write a prompt of your own.
2. **Search and filters** — by text, category, type, visibility and pin state.
3. **Prompt card** — subject, goal and tags. A prompt marked "(places orders)" in its name may place orders.

Step 2 — The Agents screen: Automation

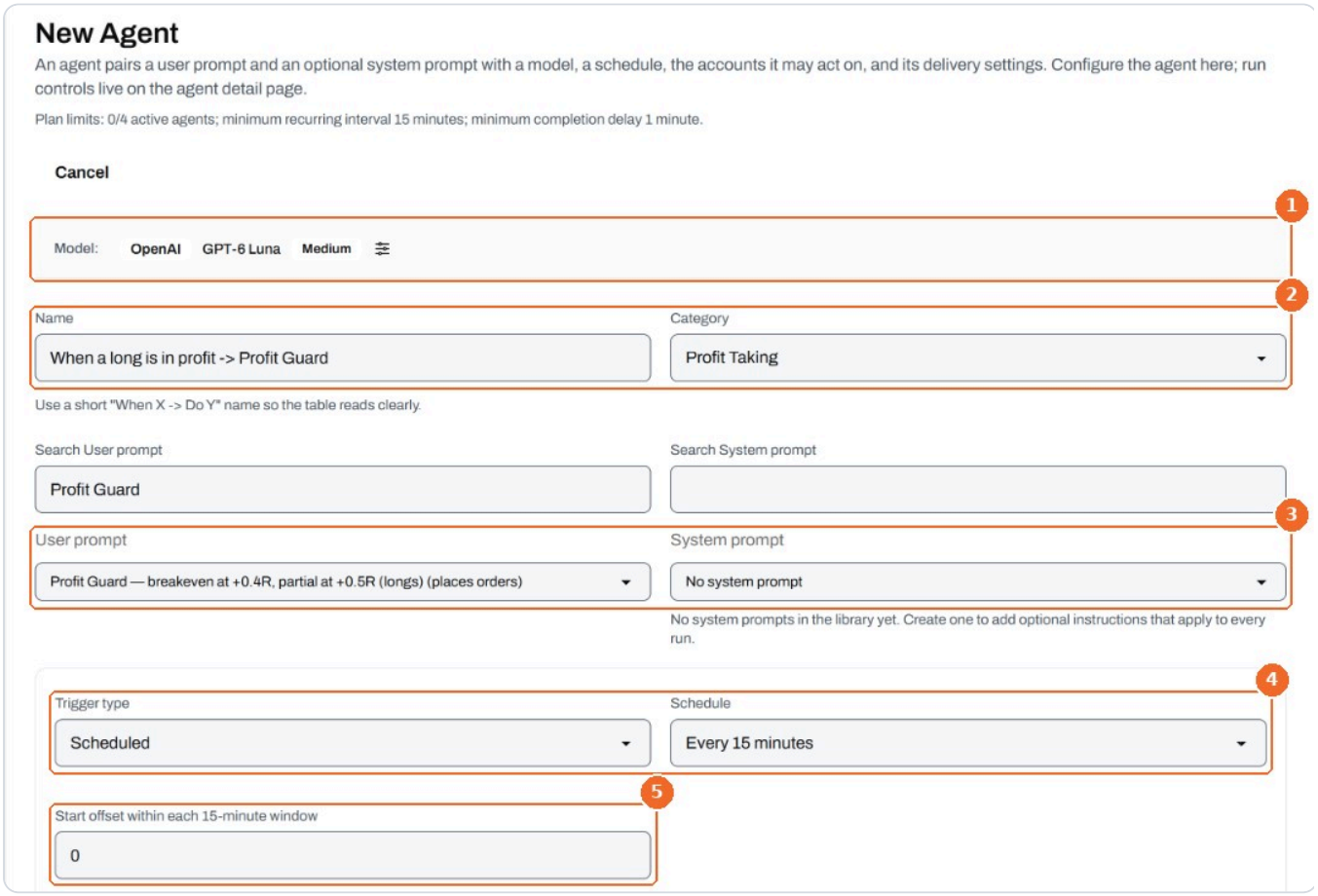
In the sidebar: Tools → **Automation**.



1. **New agent** — create an Agent. Next to it: Run history for all Agents, and Filters.
2. **Summary** — how many Agents run on real accounts (Live), how many are in Preview, runs in the last 24 hours, and average run time.
3. **All, Live, Preview, Disabled, Follow-ups** — filter by state.
4. **Agent card** — name, category, schedule, the prompt and recent runs.

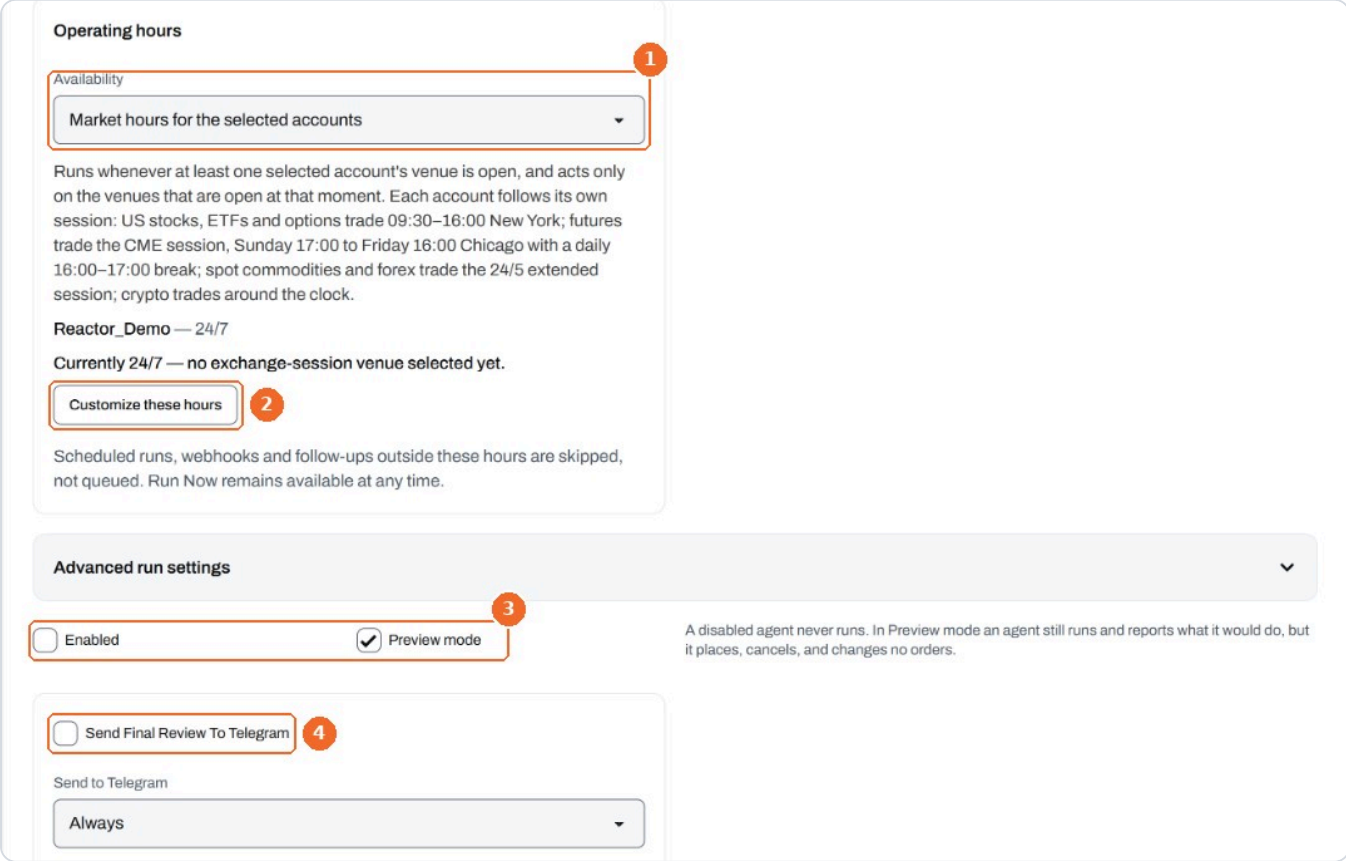
Step 3 — New agent: model, name, prompt and schedule

Click **New agent**. The top of the form shows your plan's limits, such as active Agents and the shortest interval between runs.



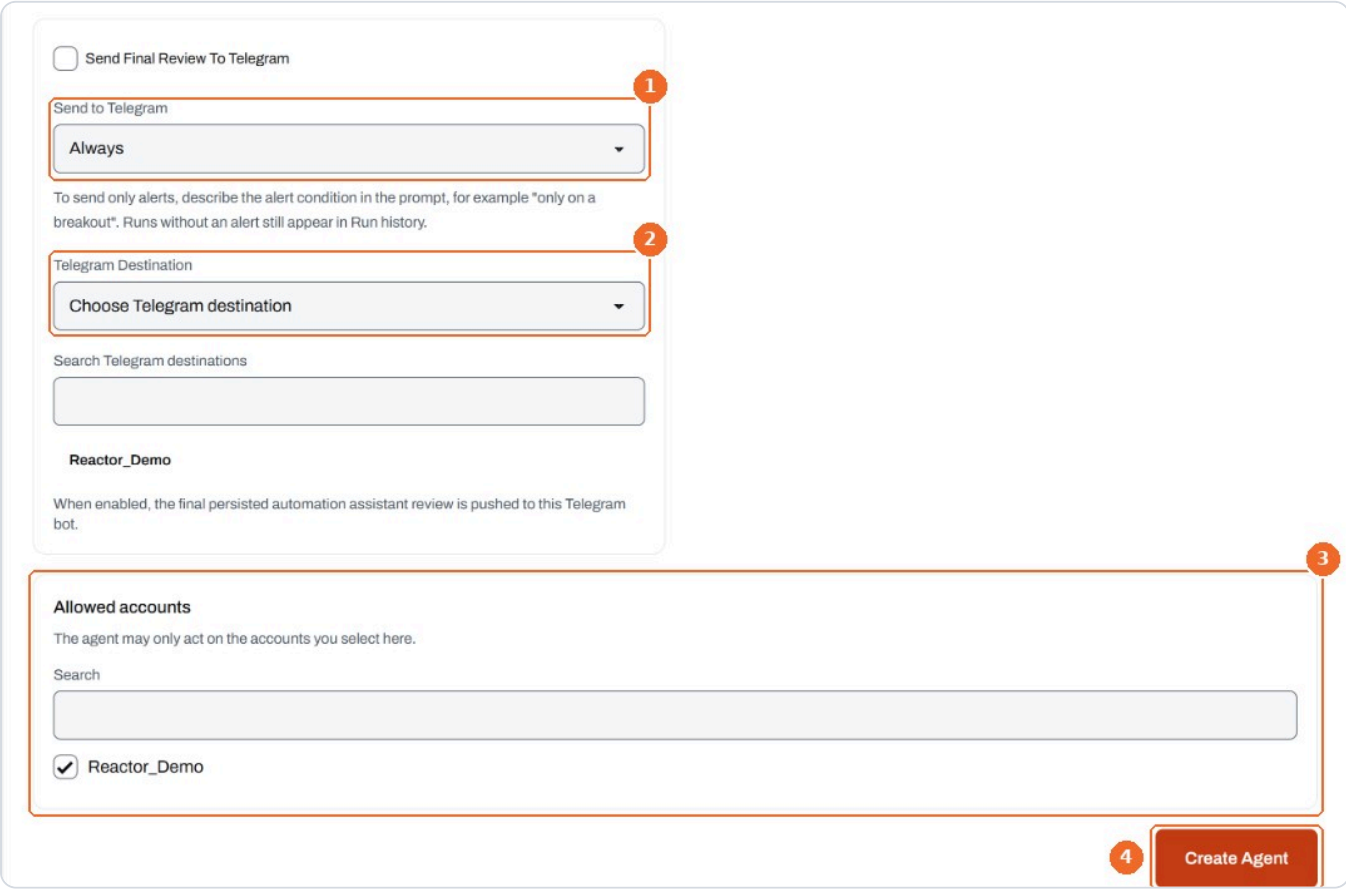
1. **Model** — the model and its reasoning level. Change it with the settings button.
2. **Name, Category** — a short "When X -> Do Y" name, and a category.
3. **User prompt, System prompt** — the prompt the Agent runs, from the Prompt Library. The system prompt is optional.
4. **Trigger type, Schedule** — when the Agent runs. Scheduled is a fixed schedule, for example every 15 minutes.
5. **Start offset** — how many minutes after each window starts the run begins. The effective UTC schedule shows below it.

Step 4 — Operating hours, Preview and Enabled



1. **Availability** — by default the Agent runs only while the venue of one of your selected accounts is open. Crypto trades around the clock.
2. **Customize these hours** — set your own hours. Scheduled runs outside them are skipped, not queued. Run now is always available.
3. **Enabled, Preview mode** — a disabled Agent never runs. In Preview the Agent runs and reports what it would do, without placing, cancelling or changing orders.
4. **Send Final Review To Telegram** — send each run's summary to your Telegram bot.

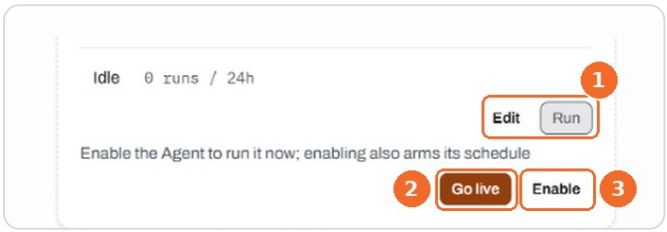
Step 5 — Telegram and allowed accounts



1. **Send to Telegram** — Always sends every run. To get only alerts, describe the alert condition in the prompt, for example "only on a breakout". Runs without an alert still appear in Run history.
2. **Telegram Destination** — the bot that receives the summary (Guide 5).
3. **Allowed accounts** — the Agent may act only on the accounts selected here.
4. **Create Agent** — saves the Agent.

Step 6 — Turning it on

On the Agent's card in Automation:

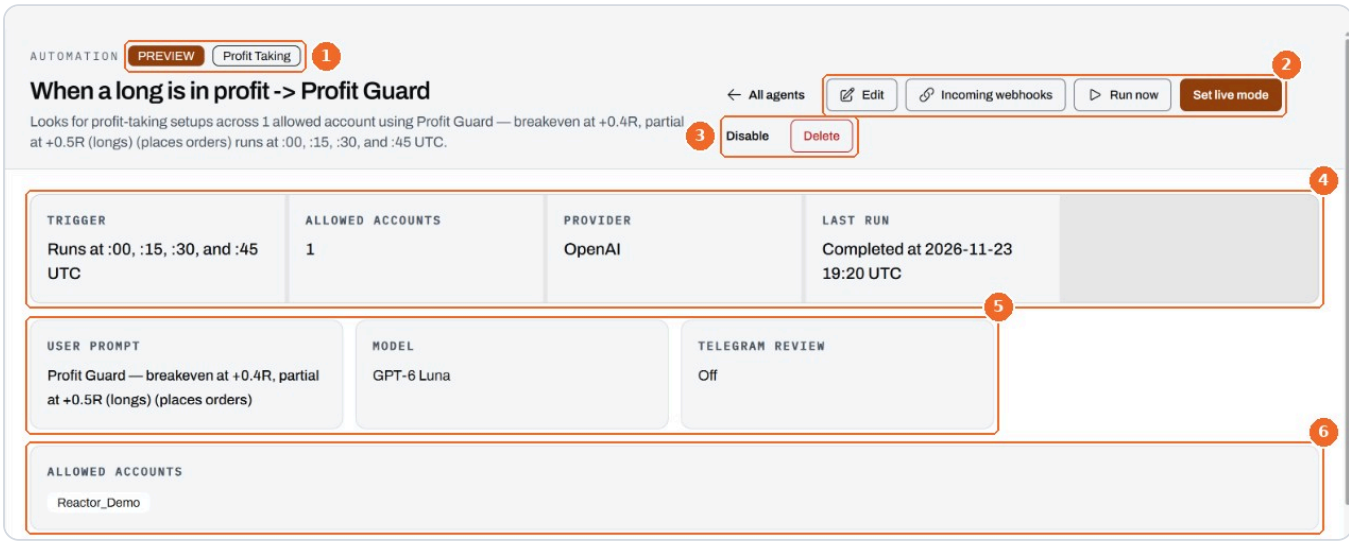


1. **Edit, Run** — edit the Agent, or run it now. Run is available only after the Agent is enabled.
2. **Go live** — switches the Agent to Live mode, where it may place real orders.
3. **Enable** — turns the Agent on and arms its schedule. An Agent in Preview stays in Preview.

Enable in Preview first, run it a few times and read the reports. Switch to Live only when the reports show exactly what you expect.

Step 7 — The Agent page

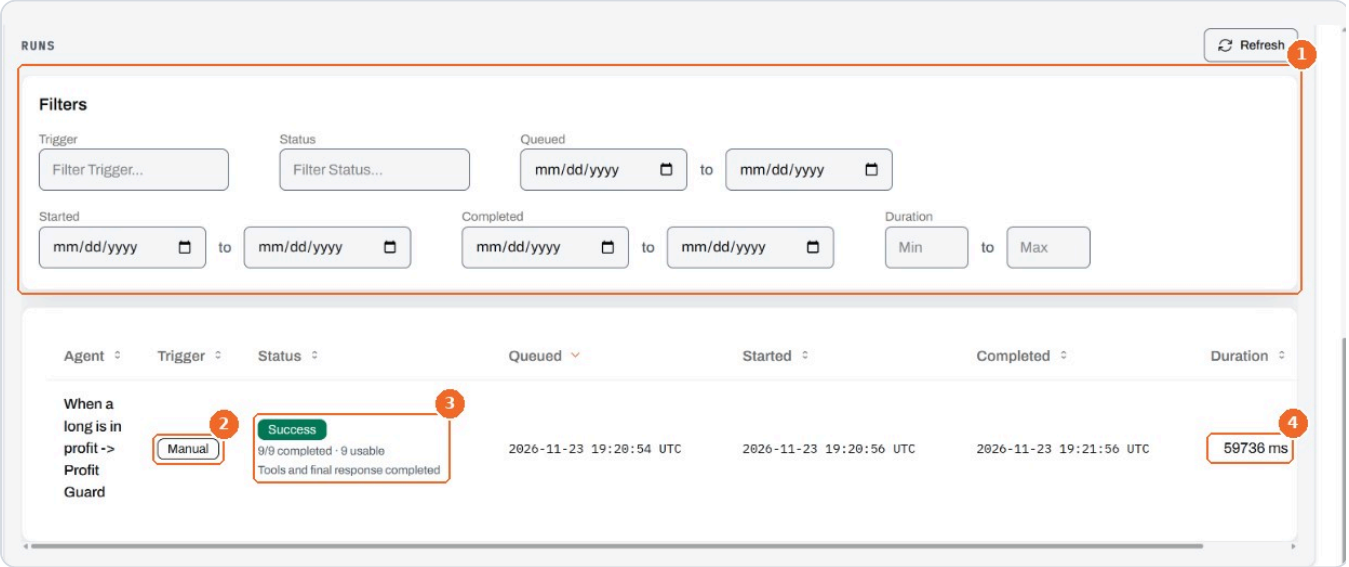
Click the Agent's name.



1. **PREVIEW and category** — the Agent's current state.
2. **Edit, Incoming webhooks, Run now, Set live mode** — edit, trigger from an outside signal (webhook), run now, and switch to Live.
3. **Disable, Delete** — turn off or delete.
4. **Trigger, Allowed accounts, Provider, Last run** — when it runs, on how many accounts, and when it last ran.
5. **User prompt, Model, Telegram review** — the prompt, the model, and whether a summary goes to Telegram.
6. **Allowed accounts** — the allowed accounts.

Step 8 — Run history

At the bottom of the Agent page, in the **Runs** table:



1. **Filters** — by trigger, status, dates and duration. Refresh reloads.
2. **Trigger** — what started the run. Manual means you ran it.
3. **Status** — Success, and how many tools completed.
4. **Duration** — how long the run took.

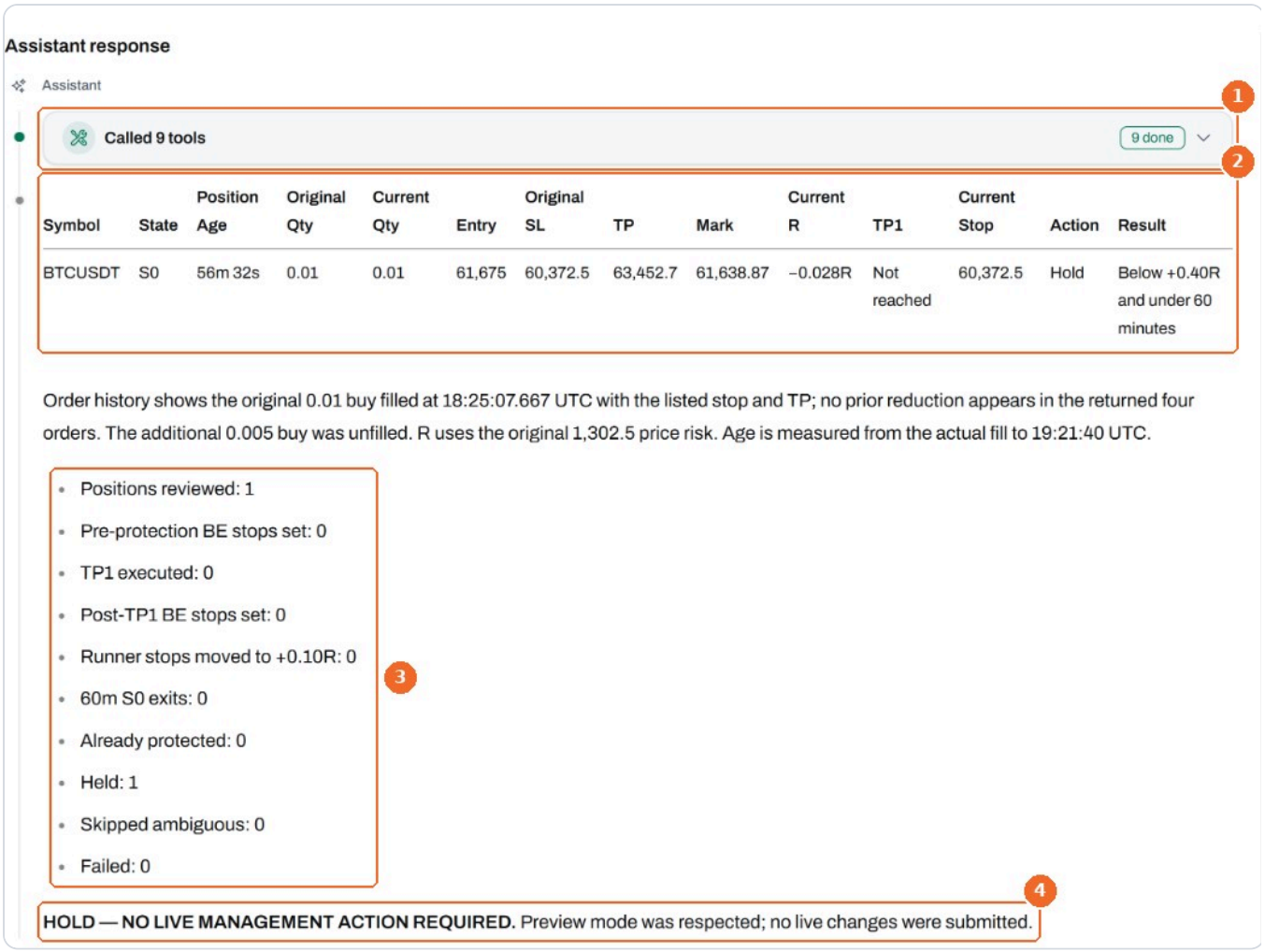
Step 9 — The run report

Click **View** in the run's row.



1. **Status, Agent** — the result, and the Agent's mode (here, Preview Mode).
2. **Duration, LLM Calls, Reasoning** — duration, model calls and reasoning level.
3. **Run Timeline** — when the run was queued, started and finished.
4. **Summary** — whether all tools completed, and whether anything changed in the account.

Further down, the Agent's answer:



1. **Called 9 tools** — the tools the Agent used. Click to see each one.
2. **The table** — what the Agent found for each position and what it decided. Here: Hold.
3. **The counters** — positions reviewed, and actions taken of each kind.
4. **The last line** — the conclusion. Here: Preview mode was respected and no changes were sent.

Tips

- Start in Preview on a Demo account, and read a few reports before switching to Live.
- An Agent marked "(places orders)" may place orders in Live mode. Limit it to the accounts you choose in Allowed accounts.
- Turning off an Agent doesn't cancel orders or close positions. Cancel and close them on Orders and Positions (Guide 7).
- Every run, including runs that sent no alert, is saved in Run history.